

FIG. 1

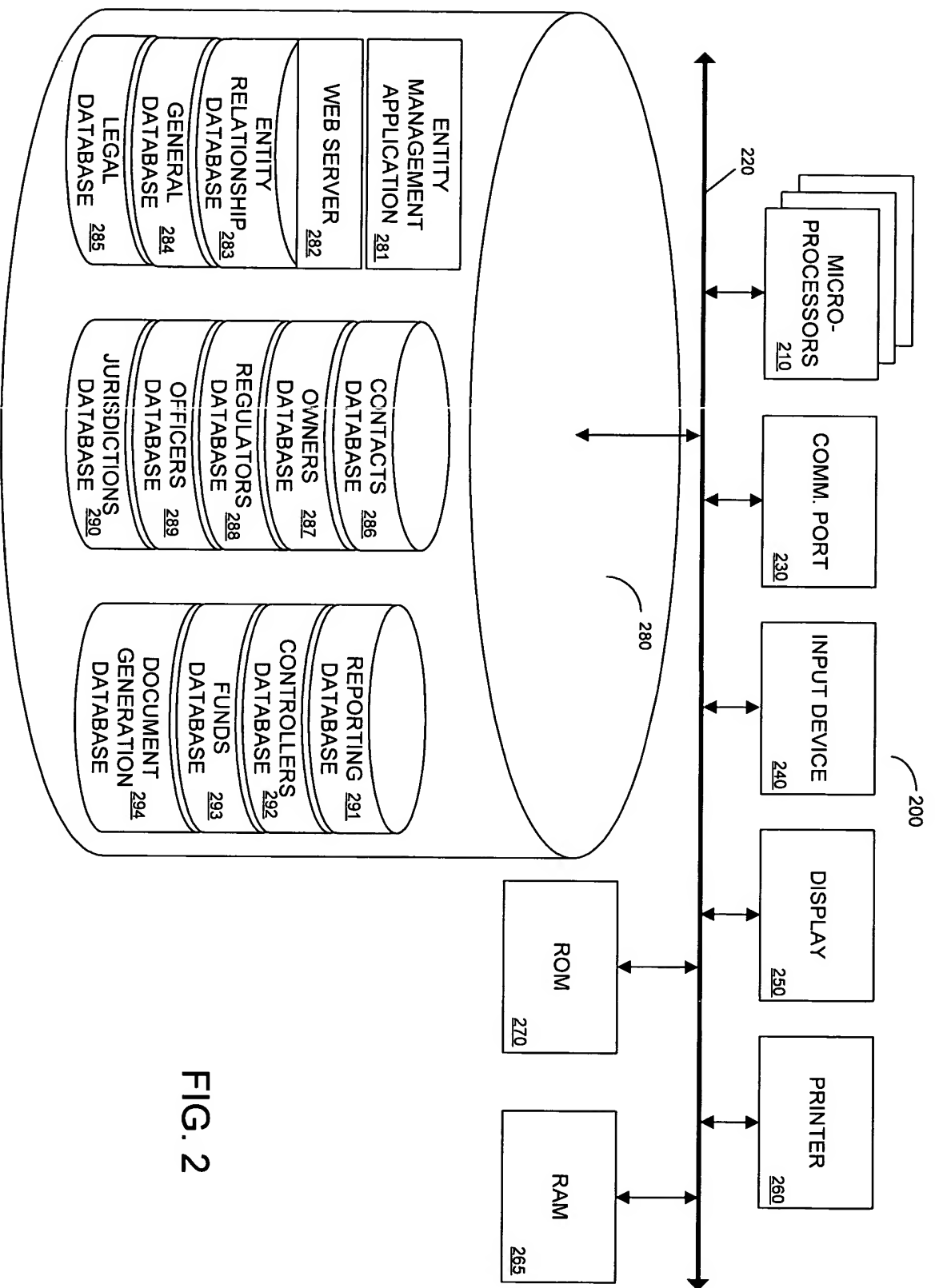


FIG. 2

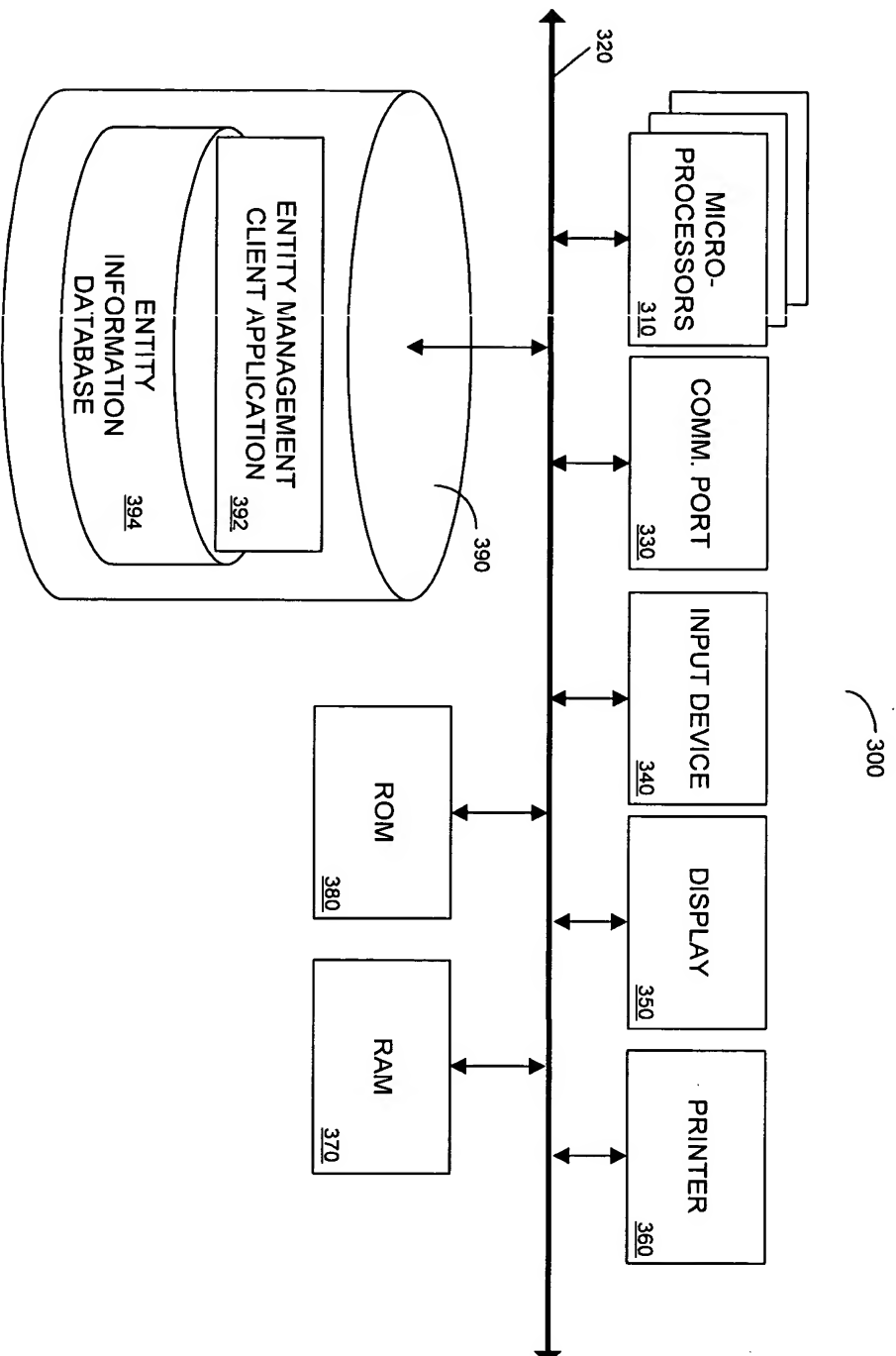


FIG. 3

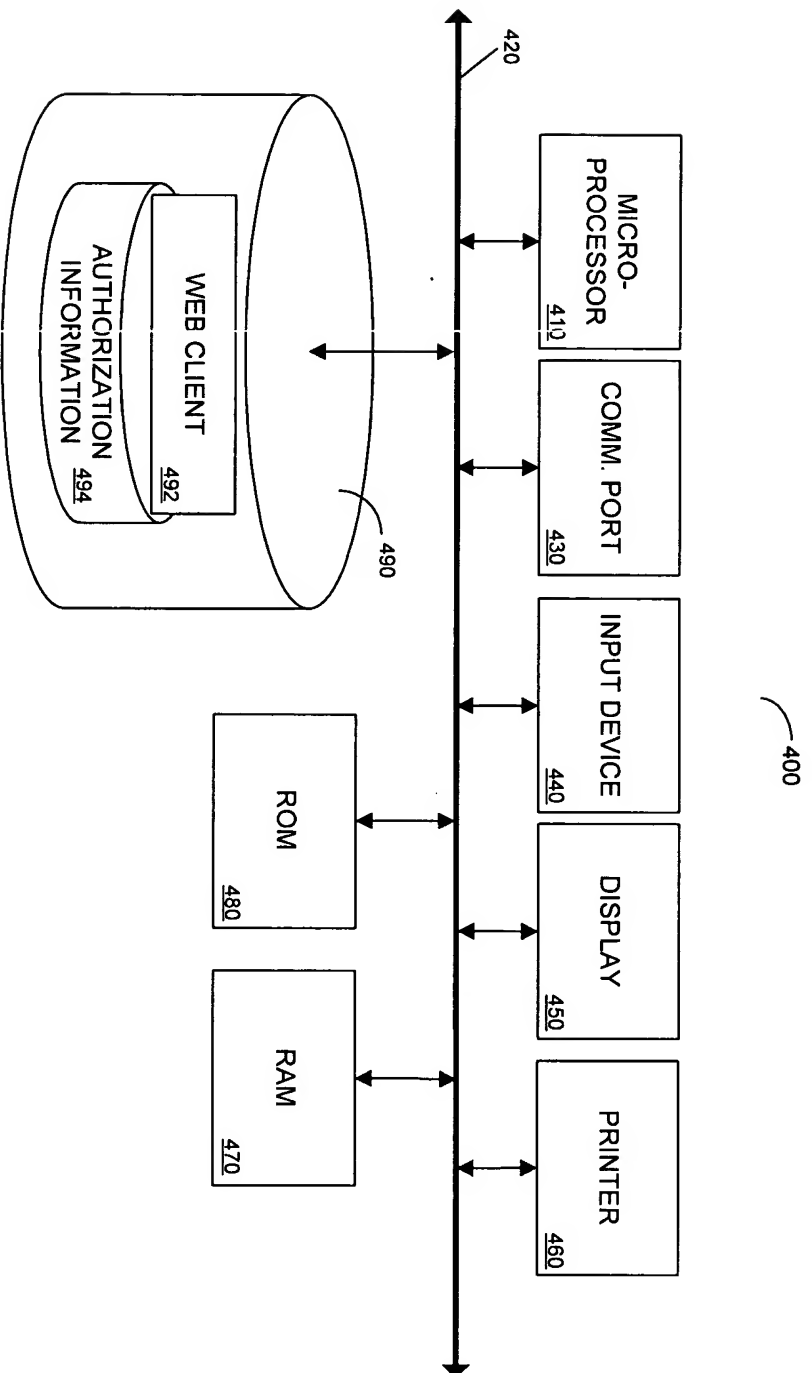


FIG. 4

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ENTITY ID 601	UPSTREAM ENTITIES 602	DOWNSTREAM ENTITIES 603
E017	E163, E501	E175, E394
E163	NONE	E017
E175	E017	NONE
E394	E017	NONE
E501	NONE	E017

FIG. 5

ENTITY ID 601	NAME 602	TYPE 603	STATUS 604	DOMICILE 605	TAXPAYER ID 606	FORMED 607	DISSOLVED 608
E017	HELD COMPANY	INC.	ACTIVE	DELAWARE	¹³⁻ 7960643	3/4/1997	---
E163	HOLDING COMPANY	LLC	ACTIVE	DELAWARE	¹⁰⁻ 9437566	1/1/1994	---
E175	HOLDING TRUST	LTD	ACTIVE	CAYMAN IS.	¹³⁻ 8035830	3/4/1997	---
E394	ABC FUND	L.P.	INACTIVE	MADRID	¹³⁻ 8246721	3/4/1997	5/3/2000
E501	MY CORP	LLC	ACTIVE	CAYMAN IS.	¹¹⁻ 1101173	2/3/1998	---

FIG. 6

ENTTY ID Z01	ORIGINAL MINUTE BOOK Z02	DUPLICATE MINUTE BOOK Z03	CORPORATE SEAL Z04	STOCK CERTIFICATE Z05	DIRECTORS Z06	QUORUM Z07
E017	NY LEGAL	NY LEGAL	NYLEGAL	NY LEGAL	12	8
E163	UNKNOWN	DELAWARE CORPORATE	DELAWARE CORPORATE	NONE	8	6
E175	NY LEGAL	CAYMAN LEGAL	CAYMAN LEGAL	CAYMAN LEGAL	10	6
E394	NY LEGAL	MADRID LEGAL	MADRID LEGAL	NONE	10	7
E501	UNKNOWN	UNKNOWN	UNKNOWN	NONE	12	9

FIG. 7

ENTITY ID 801	CONTACT 802	TITLE 803	START DATE 804	END DATE 805	CONTACT INFORMATION 806
E017	J. SMITH	PRIMARY ATTORNEY	12/12/2000	---	---
E017	P. DAVIS	SECONDARY TAX CONTACT	10/7/2001	3/4/2002	212-766-4301 P.DAVIS@HOLD_COMPANY.COM
E017	J. DOE	CONTROLLER CONTACT	12/12/2000	---	111 ELM STREET STAMFORD, CT 06950
E175	S.TODD	PRIMARY ATTORNEY	8/4/1998	---	609-849-3344
E175	J. HOPE	AUTHORIZED SIGNATORY	8/4/1998	---	J.HOPE@HOLDING_TRUST.COM

FIG. 8

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ENTITY ID 901	OWNER ID 902	TYPE 903	START DATE 904	END DATE 905	PERCENT HOLDING 906
E017	E163	CLASS A	3/4/97	---	75%
E017	E501	CLASS B	2/3/98	---	25%
E175	E017	CLASS A	6/8/98	---	100%
E394	E017	CLASS A	3/4/97	5/3/00	100%

FIG. 9

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ENTITY ID 1001	REGULATOR 1002	COUNTRY/REGION 1003
E017	BANK OF DELAWARE	U.S.A.
E017	SECURITIES AND EXCHANGE COMMISSION	U.S.A.
E017	CARIBBEAN EXCHANGE COMMISSION	CARIBBEAN

FIG. 10

ENTITY ID 1101	NAME 1102	TITLE 1103	SIGNATORY POWER 1104
E017	J. SMITH	DIRECTOR	ALL
E017	J. JONES	DIRECTOR	ALL
E017	H. WHITE	TREASURER	FINANCIAL DOCUMENTS
E017	P. BLACK	ALTERNATE DIRECTOR	ALL, IF DIRECTORS CANNOT BE REACHED
E017	R. GREEN	EXECUTIVE COMMITTEE MEMBER	NONE
E017	T. STREET	ASSISTANT SECRETARY	NONE

FIG. 11

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ENTITY ID 1201	QUALIFIED 1202	TYPE 1203	REPORTING 1204	JURISDICTION ID 1205	QUALIFY DATE 1206	EXPIRE DATE 1207
E017	DELAWARE	MAIN OFFICE	YES	D34-9378	3/4/1997	3/4/2003
E017	HONG KONG	BRANCH OFFICE	NO	HK-93421	5/5/1999	--
E163	DELAWARE	BRANCH OFFICE	YES	D27-4110	1/1/1994	1/1/2003
E175	CAYMAN ISLANDS	BRANCH OFFICE	NO	C113-378	3/4/1997	--
E501	CAYMAN ISLANDS	MAIN OFFICE	NO	C184-492	2/3/1998	--
E501	HONG KONG	BRANCH OFFICE	NO	HK-93758	2/5/1998	--

FIG. 12

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ENTITY ID <u>1301</u>	REPORT <u>1302</u>	DOMICILE/ JURISDICTION <u>1303</u>	DUE <u>1304</u>	SENT <u>1305</u>
E017	TAX NOTICE	DELAWARE	4/15/2002	3/10/2002
E017	COMPLIANCE VERIFICATION	DELAWARE	12/31/2002	--

FIG. 13

ENTITY ID 1401	CONSOLIDATION TYPE 1402	CONTROLLERS ENTITY TYPE 1403	SAO ID 1404	SAO CONTACT INFORMATION 1405	SCRIP AUTOMATED ? 1406
E017	CONSOLIDATED	NONE	ACS	44(20)7992-3008 ANGELA.SALTER @GS.COM	YES
E163	NOT CONSOLIDATED	NONE	JFD	44(20)4737-8448 JORDAN.DACHS @GS.COM	YES
E501	CONSOLIDATED	LLP	JLH	44(20)7242-3123 JEAN.HERRING@ GS.COM	NO

FIG. 14

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ENTITY ID 1501	TRUSTEE 1502	BOARD NOTICE 1503	BOARD QUORUM 1504	ANNUALS DUE 1505
E163	NOT SPECIFIED	NONE	3	NOT SPECIFIED
E017	WILLIAM BROWN	14 DAYS	3	12/31
E501	CATHERINE GREEN	7 DAYS	5	NOT SPECIFIED

FIG. 15

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DOCUMENT ID 1601	DOCUMENT NAME 1602	DOCUMENT TEMPLATE 1603
D011	SIGNATORY TEXT BLOCK	//DOCUMENTS/SIGNATORY_BLOCK.TMP
D017	PROPERTY AGREEMENT	//DOCUMENTS/PROPERTY.TMP
D018	JOINT DEVELOPMENT AGREEMENT	//DOCUMENTS/JOINT_DEV.TMP
D073	NON- DISCLOSURE AGREEMENT	//DOCUMENTS/NON_DISCLOSURE.TMP
D105	CONFIDENTIALITY AGREEMENT	//DOCUMENTS/CONFIDENTIALITY.TMP

FIG. 16

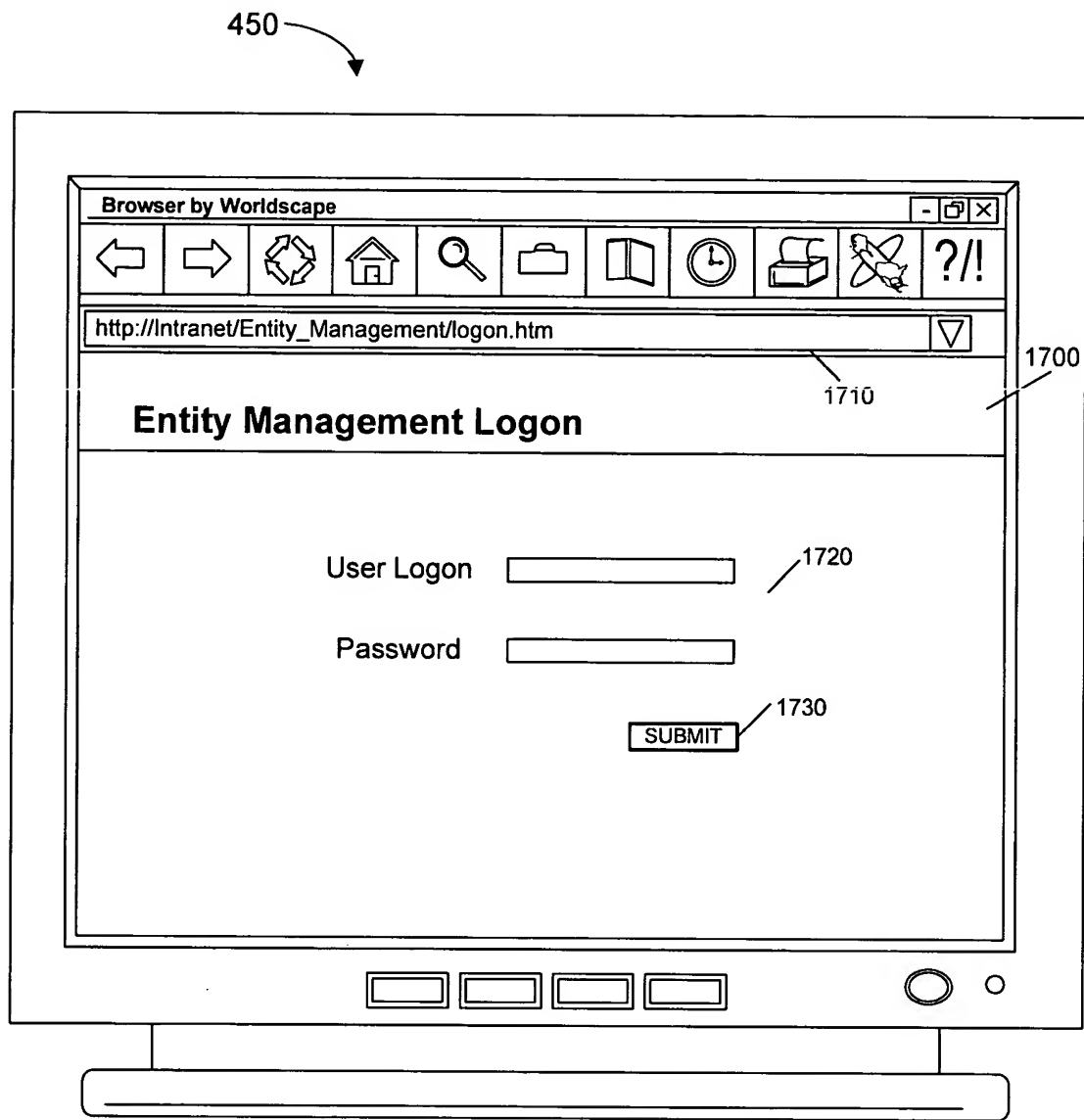


FIG. 17

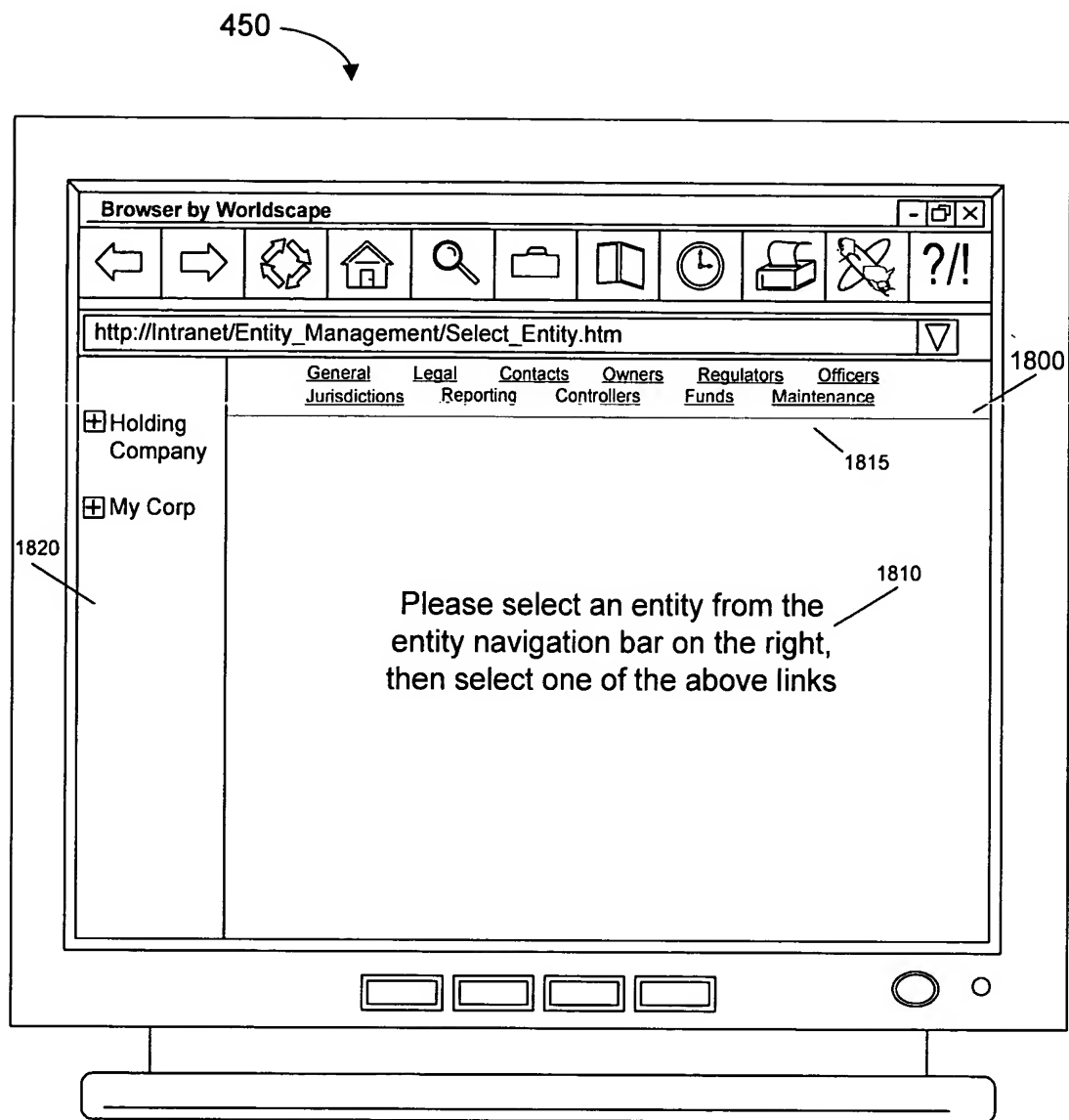


FIG. 18

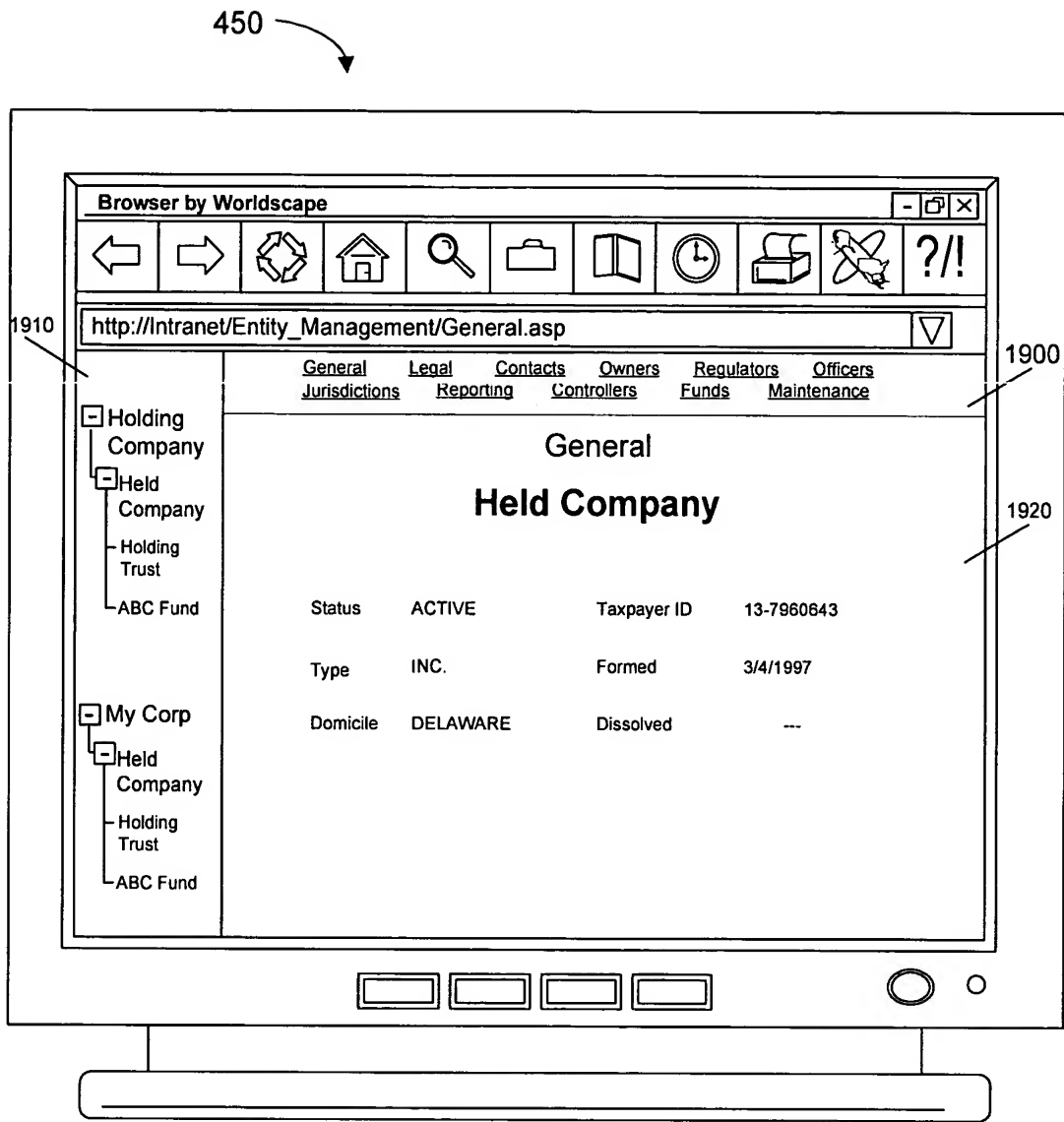


FIG. 19

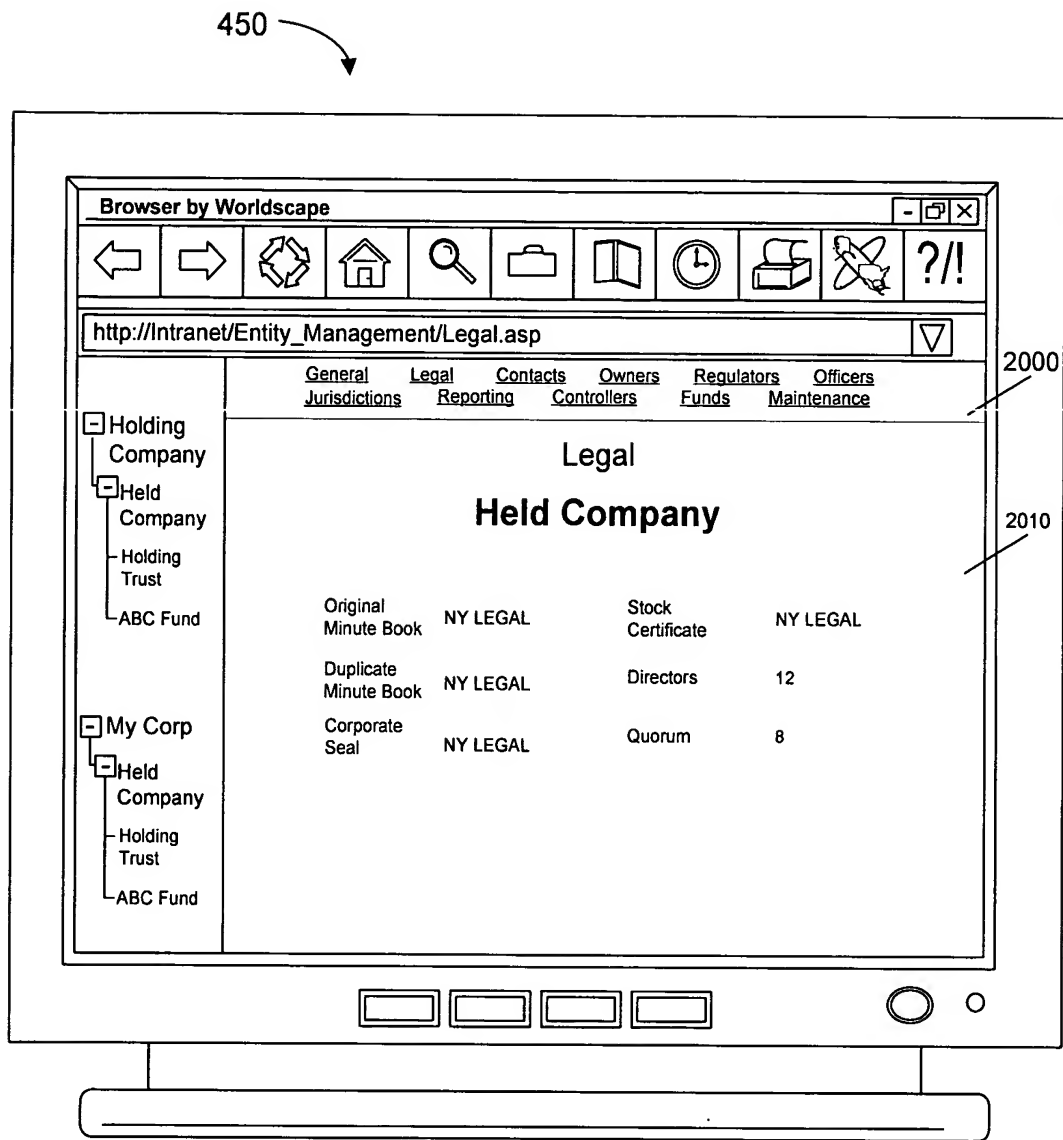


FIG. 20

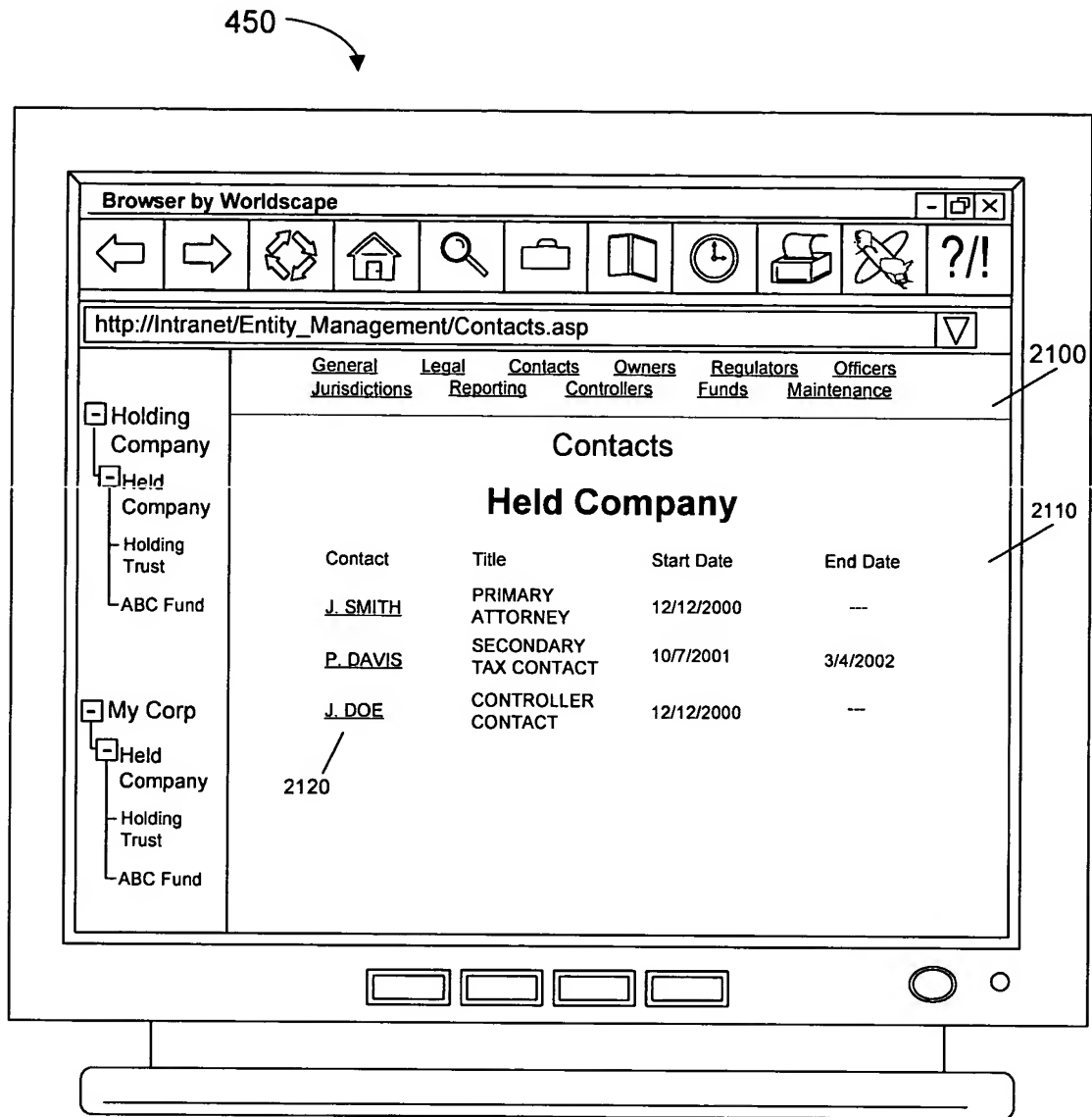


FIG. 21

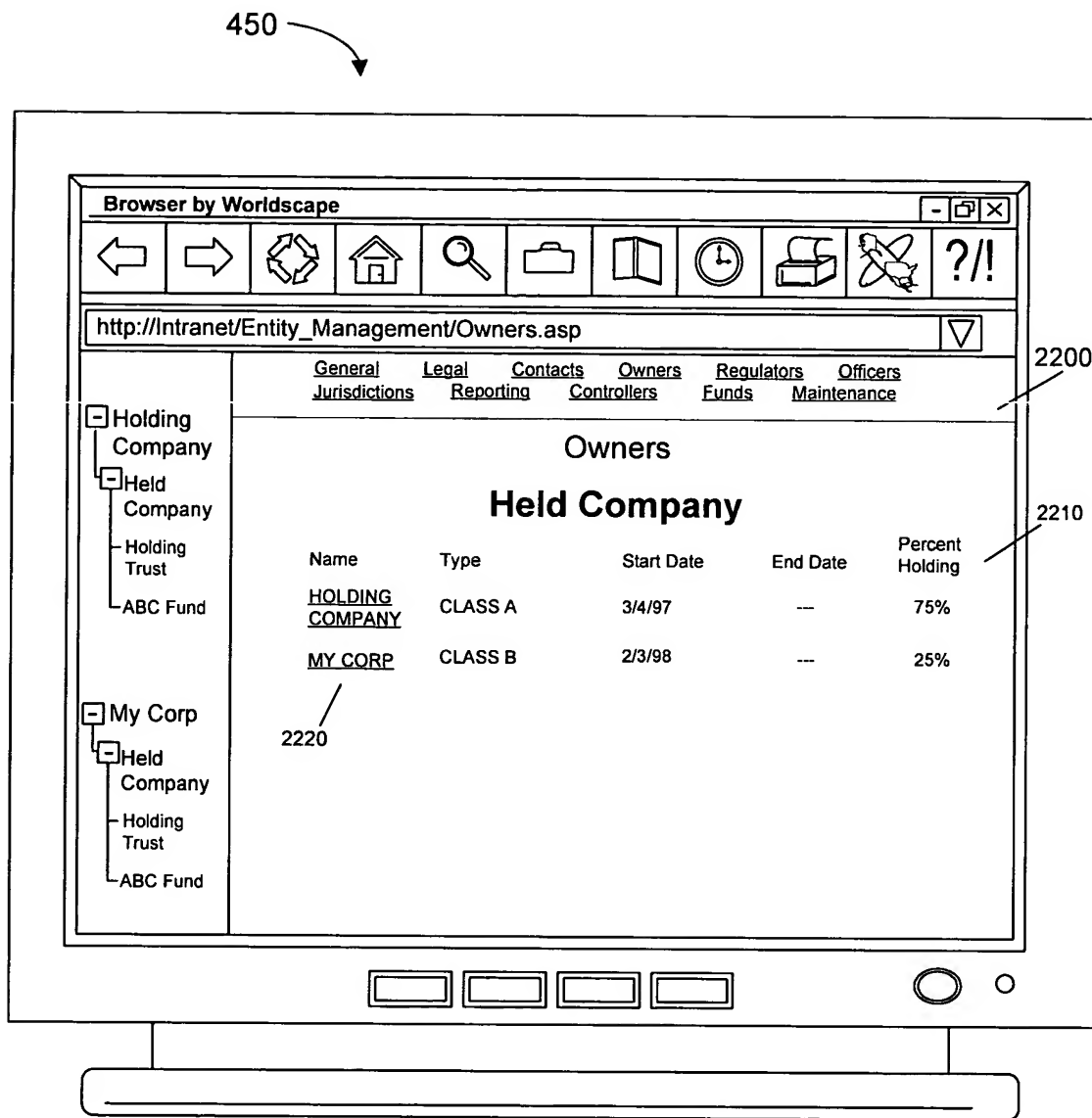


FIG. 22

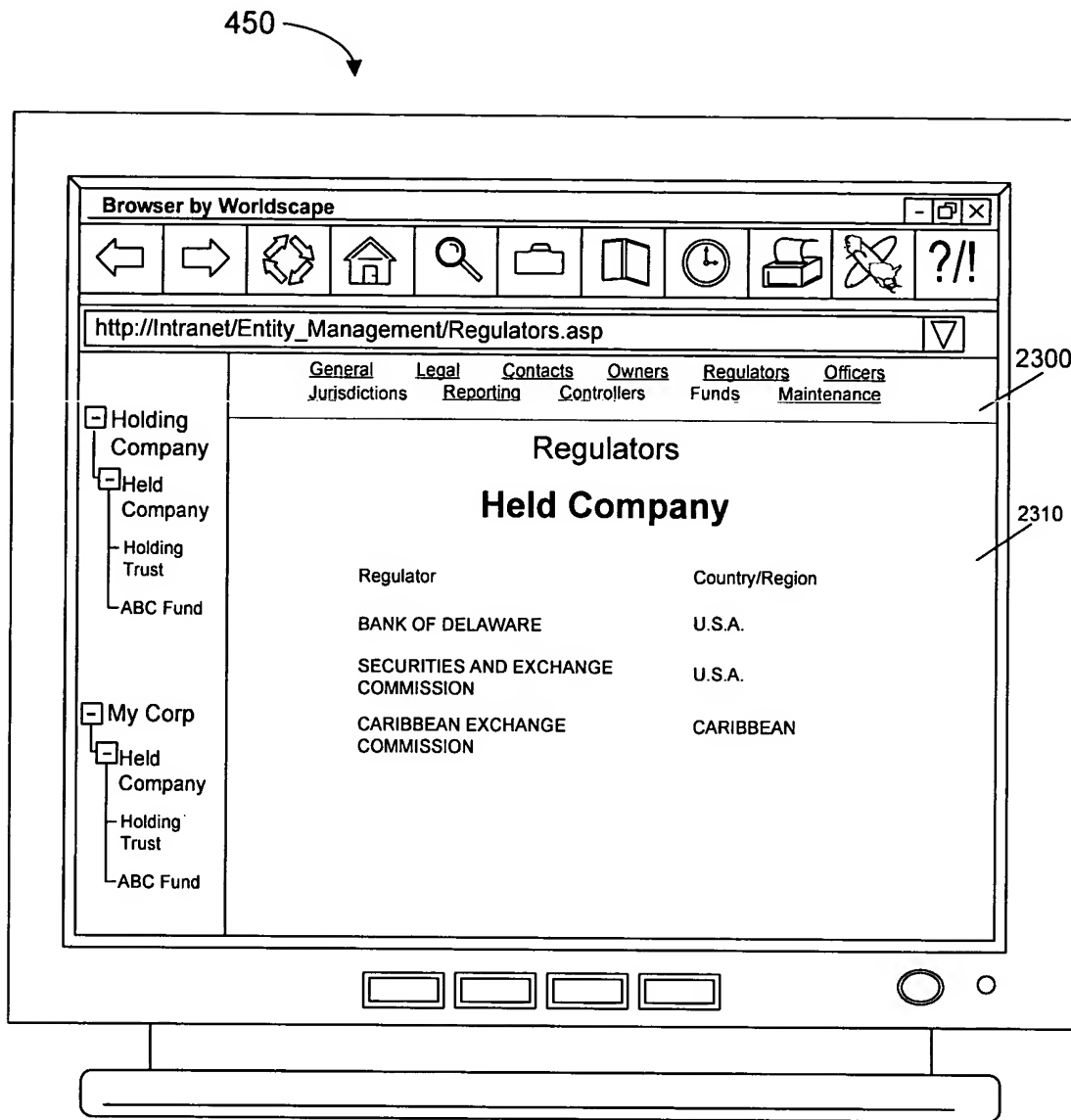


FIG. 23

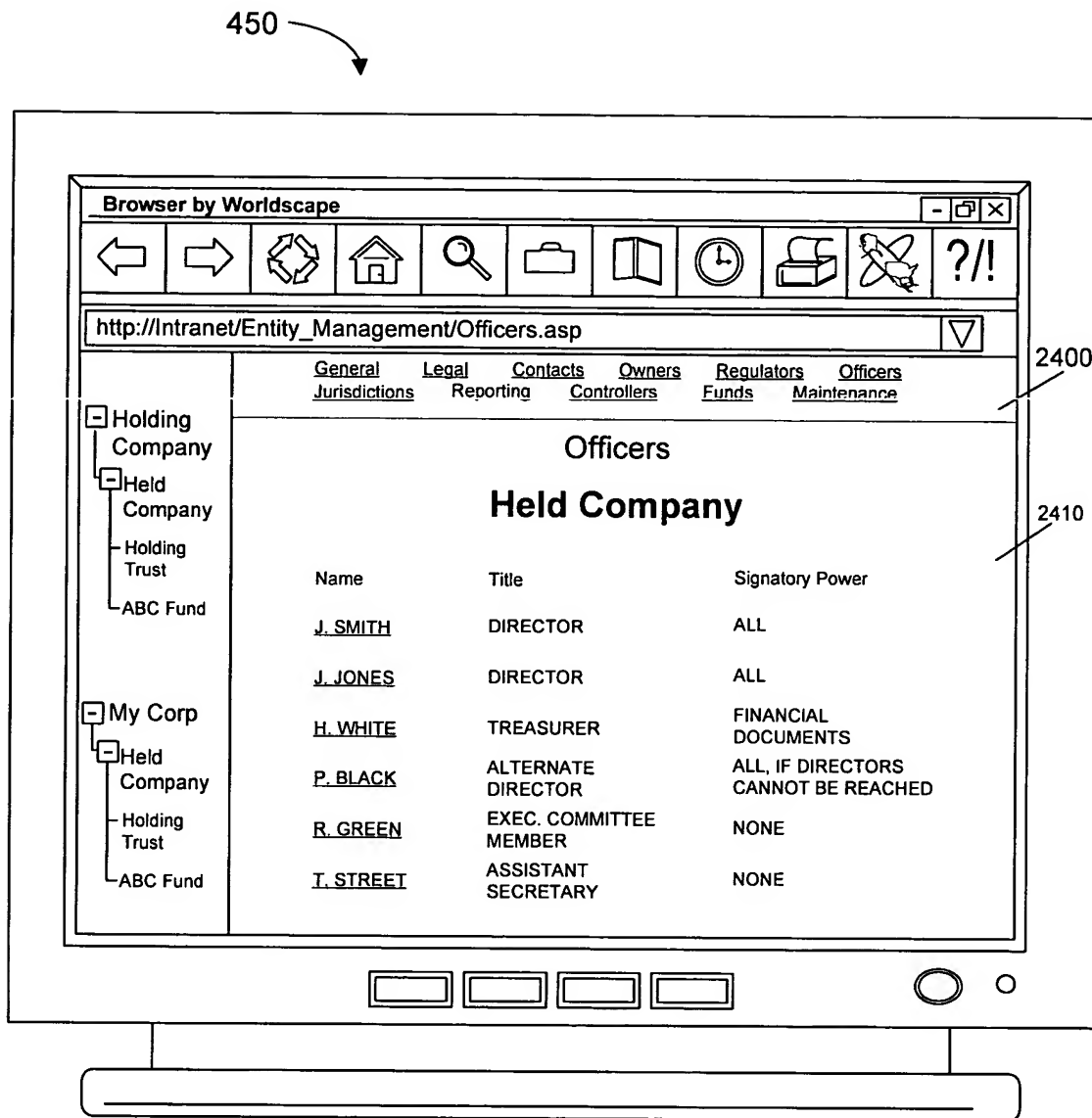


FIG. 24

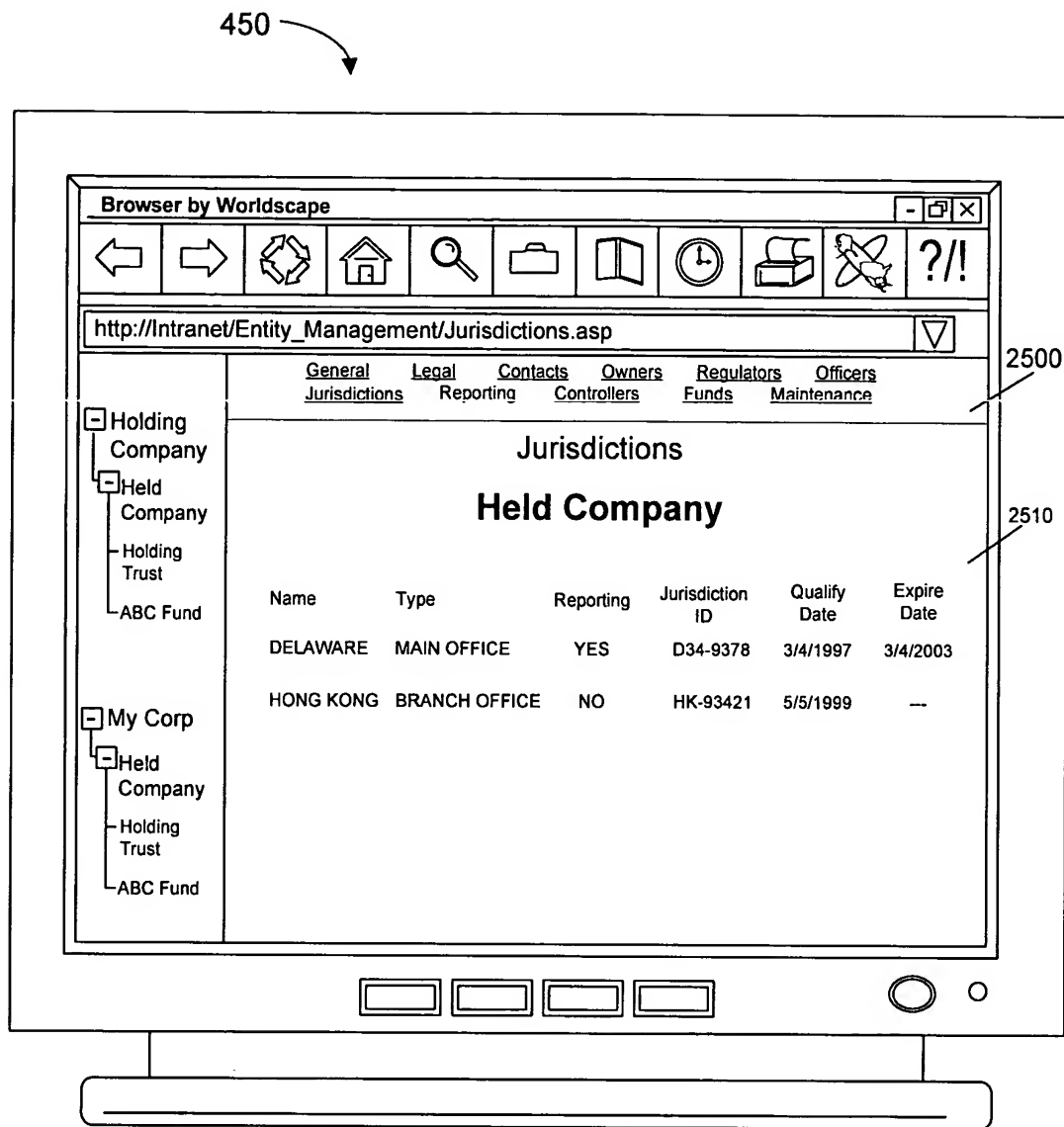


FIG. 25

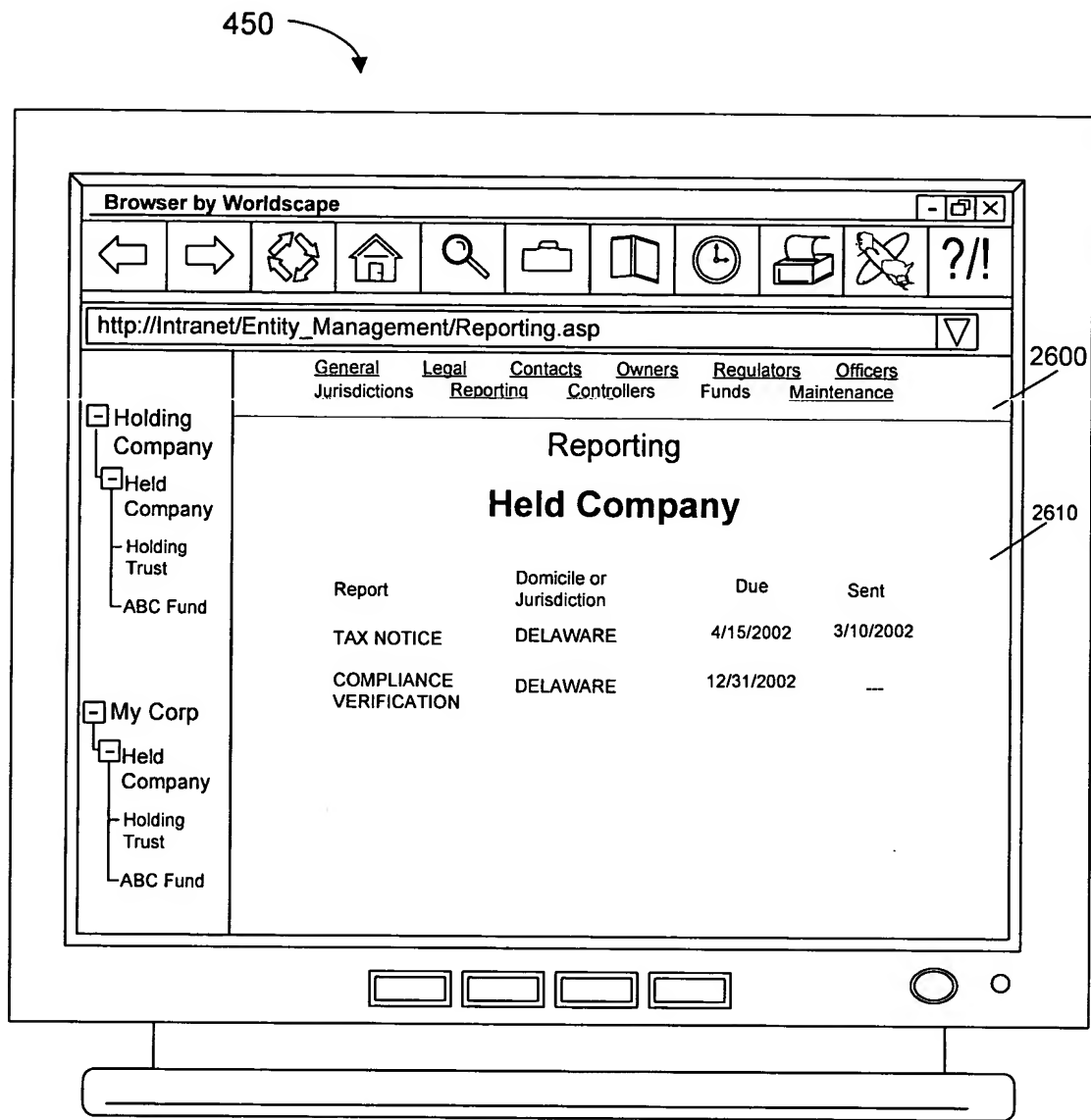


FIG. 26

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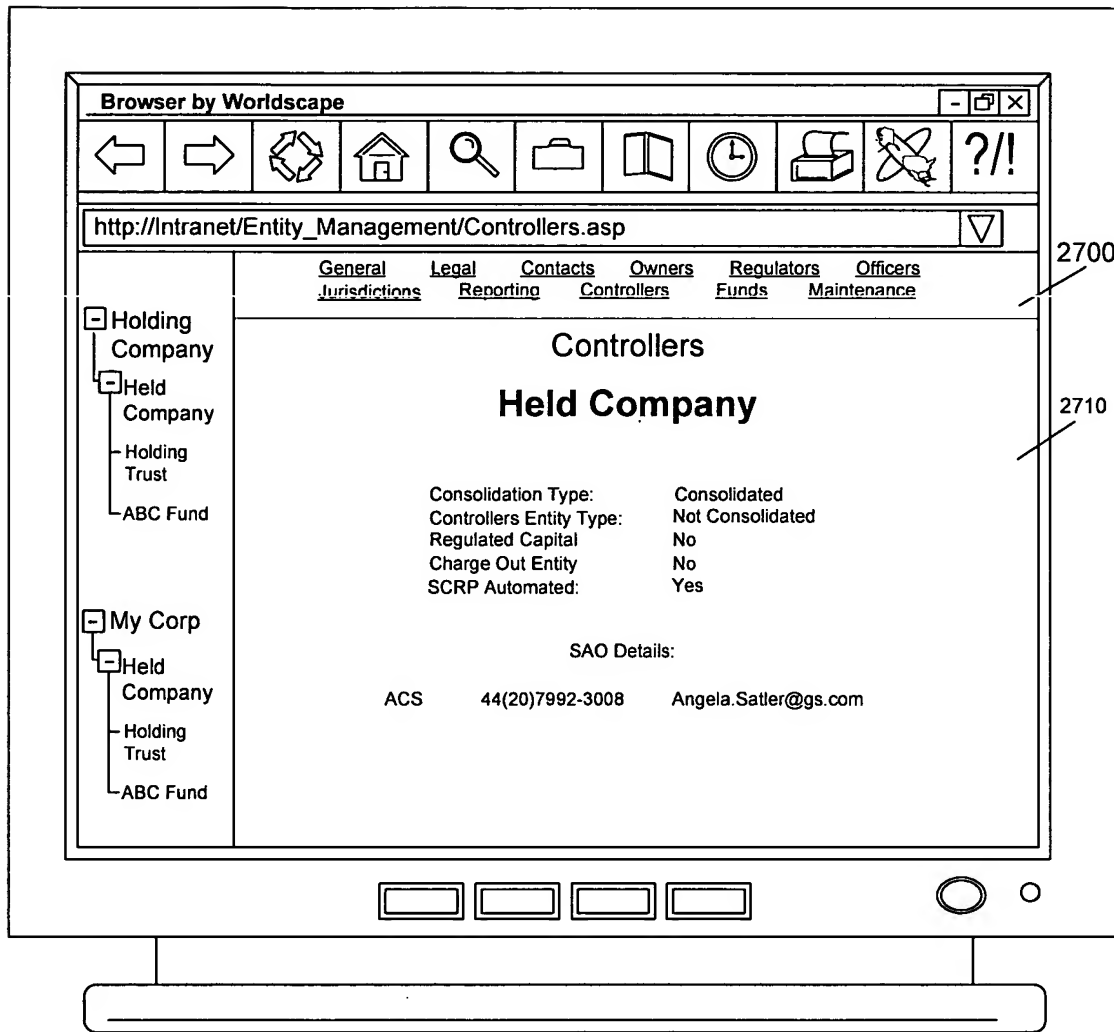


FIG. 27

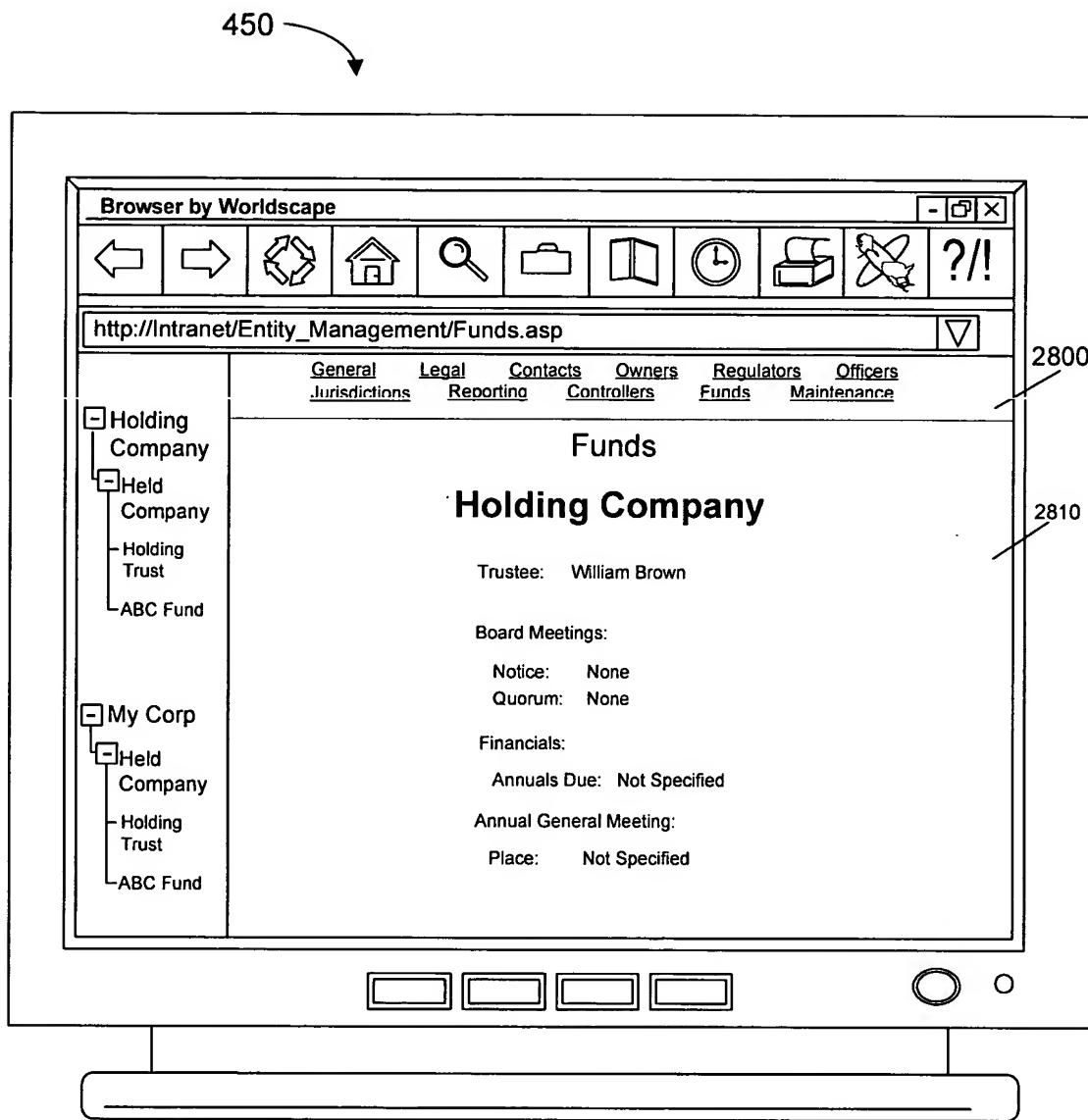


FIG. 28

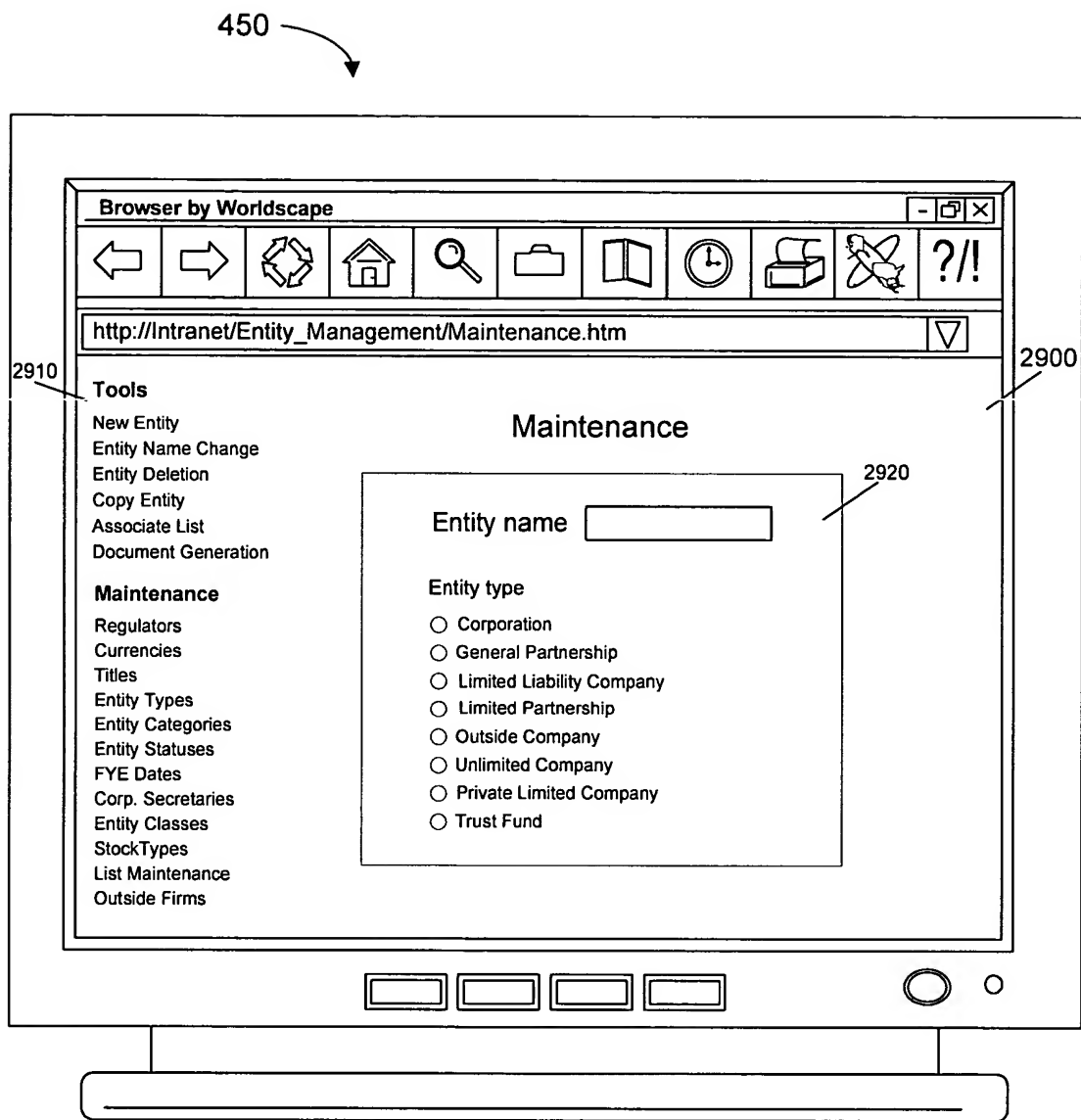


FIG. 29

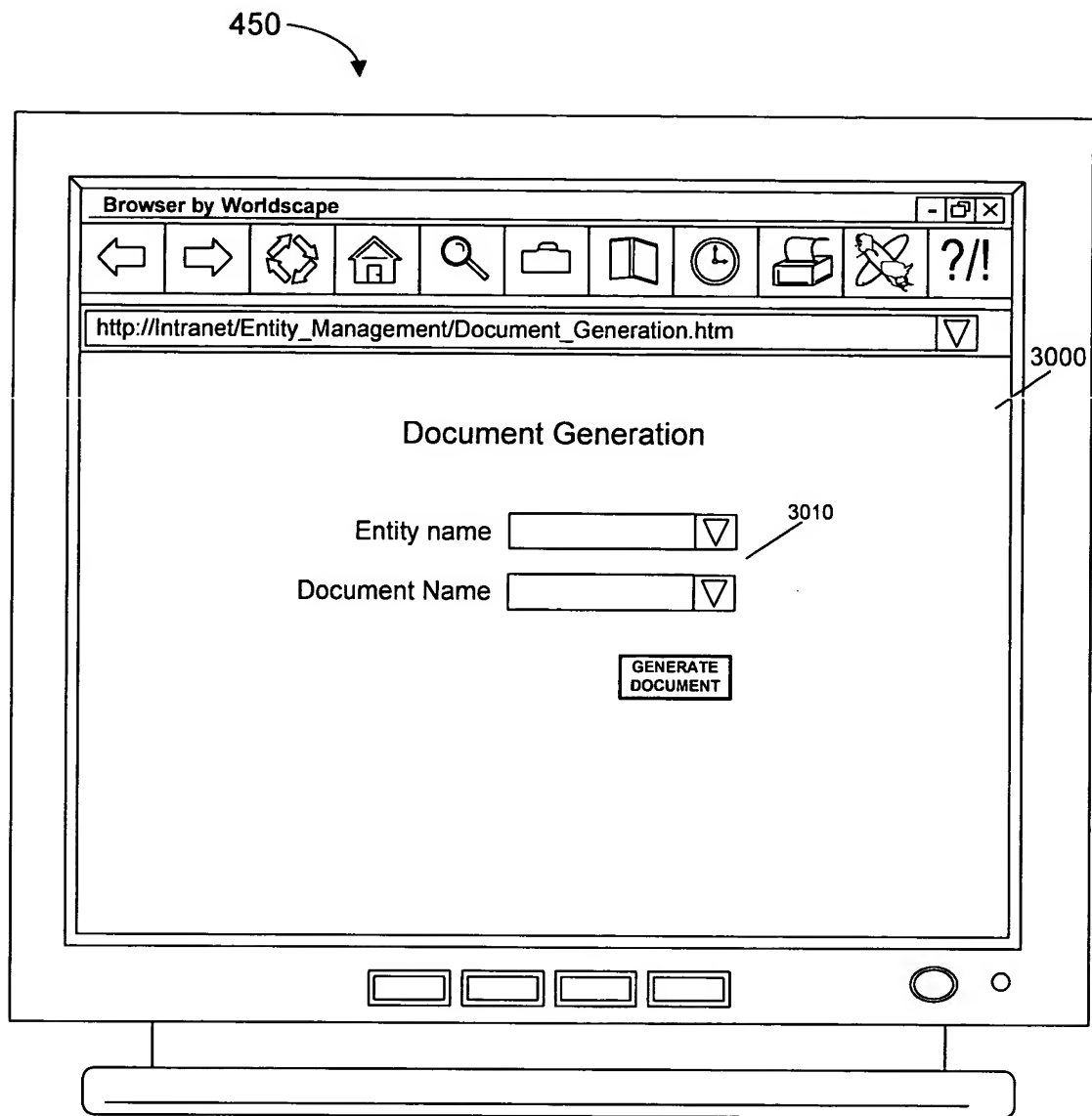


FIG. 30